Welcome to the Unified Insights PowerSchool PowerUp!



May 2, 2023

Education Impact Consultants



JAVIER ALFONSO Unified Insights Education Impact Consultant



- Experience:
 - -Ed.S in Urban Leadership from University of Missouri-Kansas City
 - -5 years classroom/instructional coaching
 - -7 years district administrator
 - -6 years education consultant
- Role/Focus:
 - -Best practices
 - -Data culture
 - -Strategic Planning
 - -End User Adoption

Caitie Moss Unified Insights Education Impact Consultant



- Experience:
 - Ed.S. in Instructional Leadership from Lincoln Memorial University
 - 10 years of classroom experience
 - 5 years Lead Teacher and Building Level Technology Expert
- Role/Focus:
 - -Best Practices
 - -Data Culture
 - -Strategic Planning
 - -End User Adoption

Today's Agenda

- Welcome and Overview
- Assessment Updates
- Product Updates
- Support Updates
- Community Updates
- EIC Best Practices
- Closing and Next Meeting Information



PowerSchool PowerUps



Recurring meeting with PowerSchool Education Impact Consultants



Learn about recent product releases, roadmap, & integrations



Hear from PowerSchool experts on seasonal, best practice topics.

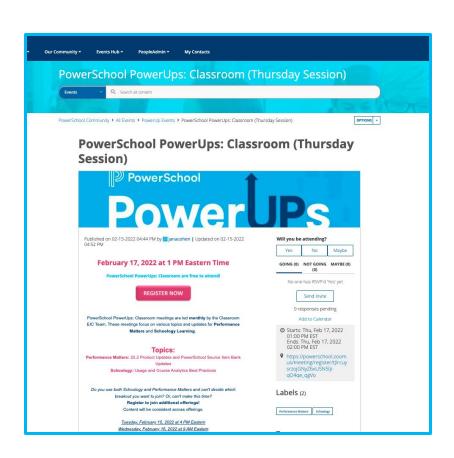


Collaborate, network, and share best practices with other PowerSchool districts



PowerSchool PowerUps Events Page

- Register for any upcoming PowerSchool PowerUp Events!
 - Events Hub > All Events > PowerUp Events
- PowerUps are currently offered for:
 - Classroom (Schoology & Performance Matters)
 - Unified Classroom Special Programs
 - Naviance
 - Enrollment
 - Talent (Professional Learning, Applicant Tracking, Records and Onboarding, Perform)
 - Unified Insights



Assessment



Assessment

Supported Assessments

- Increased from 42 to 107
- We're always looking for good "candidate" assessments to add

Assessment Auto Loading

- Focus on ramp-up of this service
- What are good candidates?

Process and Product

- Continued work with Product team
- Updated signature documentation
- Access to additional tools

Benefits to you

- Faster delivery
- Cost
- <u>Learn more here</u>

Benefits to you

- Timely data
- Less administrative overhead
- Learn more here

Benefits to you

- Ability to support additional assessments
- Ability to create your own view of data
- Proactive ticket management
- One PowerSchool experience



Product Team



Product – Current Landscape

Where we started

- Multiple code bases/different functionality
- Inability to easily deliver updates/new versions
- Inconsistent standard content
- Assessment load processing
 - Poor quality
 - Not scalable

Where we are today

- All deployment and maintenance for PS SIS customers fully automated with published release schedules
- Standard content defined for all new customers
 - Library available to ease support of legacy customers
- Customization fully supported
- Assessment processing scalable and predictable
- (Almost) All customers have full access to new Roadmap applications



Product Roadmap – Next 12 months



2023 H1





- MTSS/Student Plans/Intervention Analytics
- Migration to Snowflake (2.0)
- Automate Assessment Connector Creation
- Configure High-frequency Assessment Nightly Loads (User-facing)
- Talent Analytics (replaces HCM)

- Shared Student Groups
- Assessment Importer/ Automated Loads
- Educator Analytics (combines staff & student data)
- Naviance Integration (stretch)

- Complete Snowflake Migration for Legacy/1.0 Customers
- Finance/Operations
- My PowerSchool
- Richer Ad-hoc Reporting Solutions
- Modernize UI
- Student Growth Progress

Today

~1-2 months

~3-8 months

8+ months



Considerations for Year-End Rollover (aka YET)

Communications will be sent to in the next two weeks outlining the YET process based on our varied customer environments

- Multiple product types:
 - PS SIS 2.0 Hosted
 - PS SIS 2.0 On-prem
 - File-based
 - Stored Procedure

UPDATE- Unified Insights 2023 Summer Dashboard Rollover Process

May 15, 2023

Hi «Tech_Contact1»,

This notification only covers your Unified Insights dashboards and does not impact the PowerSchool SIS end of year rollover.

Your rollover process of your Unified Insights dashboards is scheduled to <u>automatically rollover your dashboards to Monday, 14th August 2023</u>. The rollover process will reset all school year-based metrics to point the new 2023-2024 school year. Once the dashboard rollover process is complete your staff's view will default to the 2023-24 school year and student-based metrics will update once students have started back to school.

Some considerations for when you should rollover your dashboards are listed below:

- If you have admin or teacher training and want all available metrics populated with data, you will
 want to rollover over after those scheduled training sessions are held.
- Once Unified Insights dashboards have been rolled over, the school year/YTD metrics will filter on the upcoming 2023-24 school year.
- Unified Insights dashboard rollover should happen prior to the start date for your students for the 2023-24 school year, if not, the standard content will still point to the 2022-23 SY.

What do you need to do?

- Option 1 If you are satisfied with the NEW rollover date of Monday, 14th August 2023 for the
 Unified Insights rollover No action is required from you.
- Option 2 If you want to change your Unified Insights rollover date on a different date to meet
 district needs Please send an email either your project manager or the Support team
 requesting a custom rollover date and the Unified Insights Product team will reschedule your
 rollover to occur on the data you specify.

Thank you and please let us know if you have any additional questions regarding the rollover process.

Thank you and we hope you have a great start to the new school year!

Best wishes,

The Unified Insights Product Team





UIHN Engagements

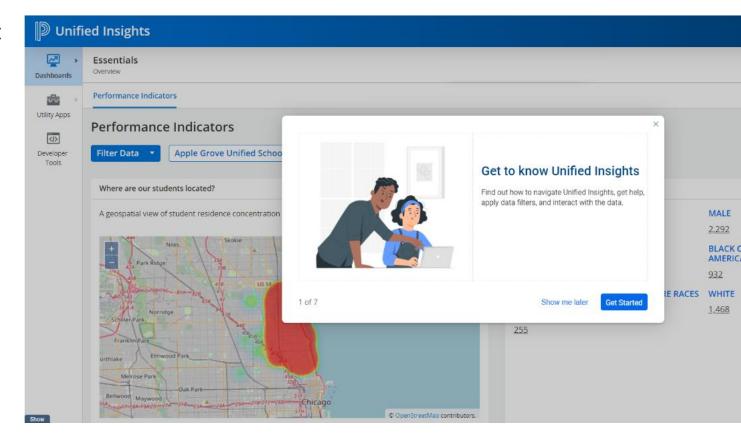
What: PowerSchool is beginning the roll out Engagements platform that allows our products to interact with users, which can be targeted to all users, specific roles/users and not limited only to Technical Contacts

Why: Engagement will help our customers:

- Lessen Training Requirements
- Improve User Adoption
- Allow end-users to direct provide feedback to Product team

When: First Engagement will roll-out between May 11-15th, 2023

Who: Available to customers on UIHNstream and Dashboard 13.6.0 or later releases

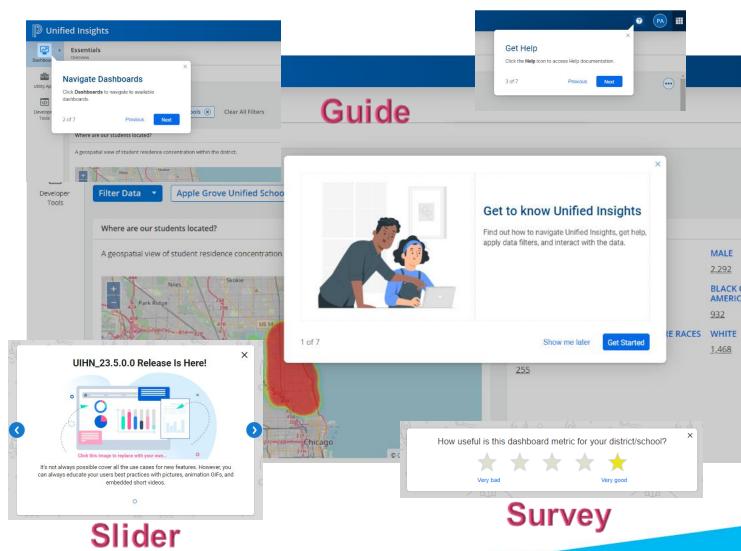


UIHN Engagements

How will these Engagements be used within Unified Insights?

Types of Engagement:

- **Guides** *Multi-step tour*
- **Dialogs** Messaging interface
- **Sliders** Announcing release updates, new features, or maintenance windows
- Surveys Quick feedback of dashboards



Support Team

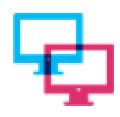


Summer Break Activities



- Let us know about any system Changes
 - Turning off builds
 - Upgrading systems/equipment/dashboards
- A good time for project you may have been putting off
 - Non-business critical issues.
 - Customizations/Large changes.
- YET
 - Any issues or questions please reach out to us, and we would be happy to help.

Beyond Trust Privileged Remote Access (PRA) (BeyondTrust



- Gives PowerSchool secure access to your network and systems without a VPN connection
- Screens are recorded, and individual users are logged for auditing
- Email notification is available when someone accesses your system
- Only approved staff get access to this connection and follows SSO so any staff member that leaves gets removed from this access automatically
- For more information on PRA
 - https://www.beyondtrust.com/docs/privileged-remote-access/index.htm

Community Live Demo



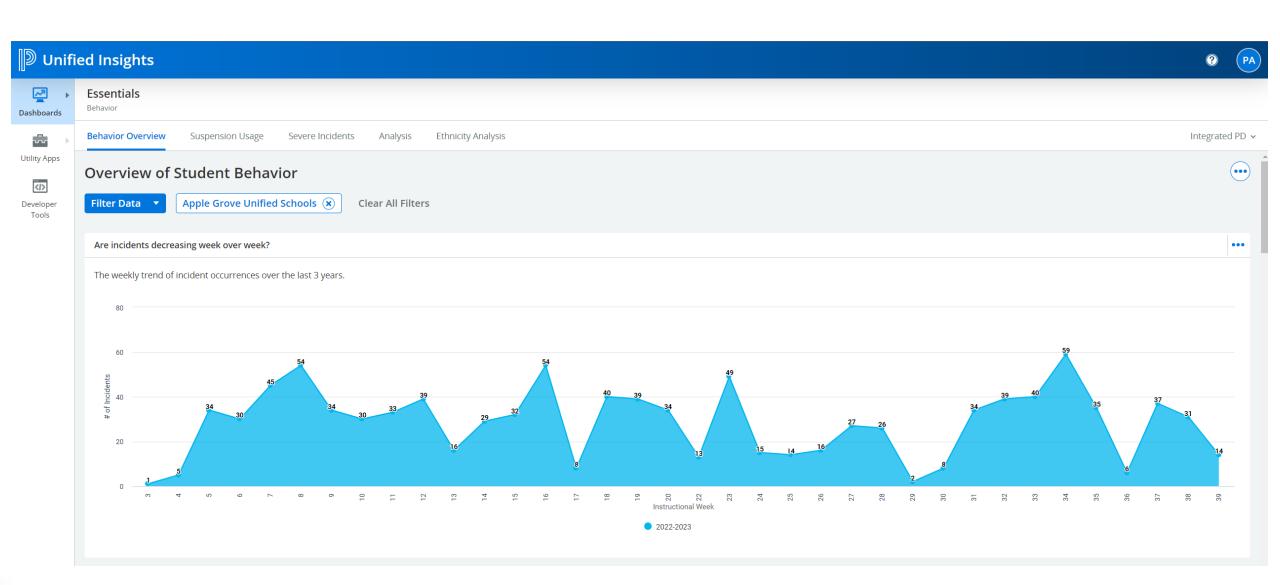
Unified Insights Best Practices



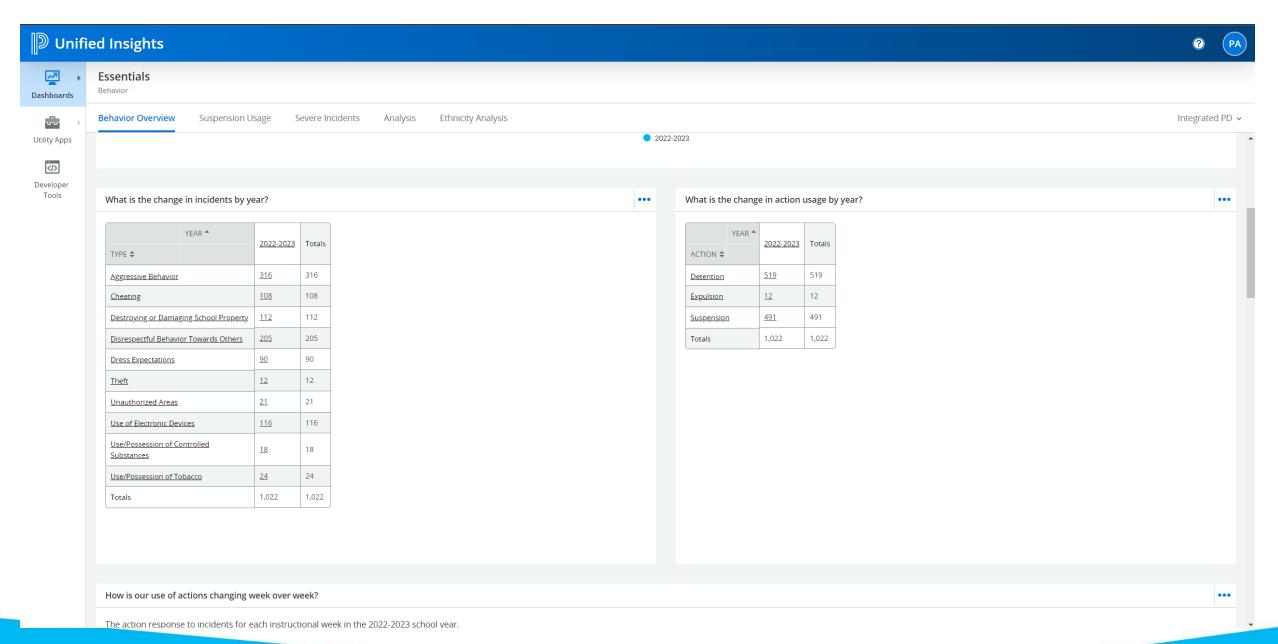
Rollover – Things to think about

- Communication between IT and Curriculum and Instruction
 - Are curriculum coordinators looking at data in preparation for next year?
 - Are there trainings scheduled that require the use of Unified Insights?
- Communication between IT and Professional Development
 - Leadership institute dates
 - Teacher training dates
 - New teacher training dates
- Communication about what will happen with rollover

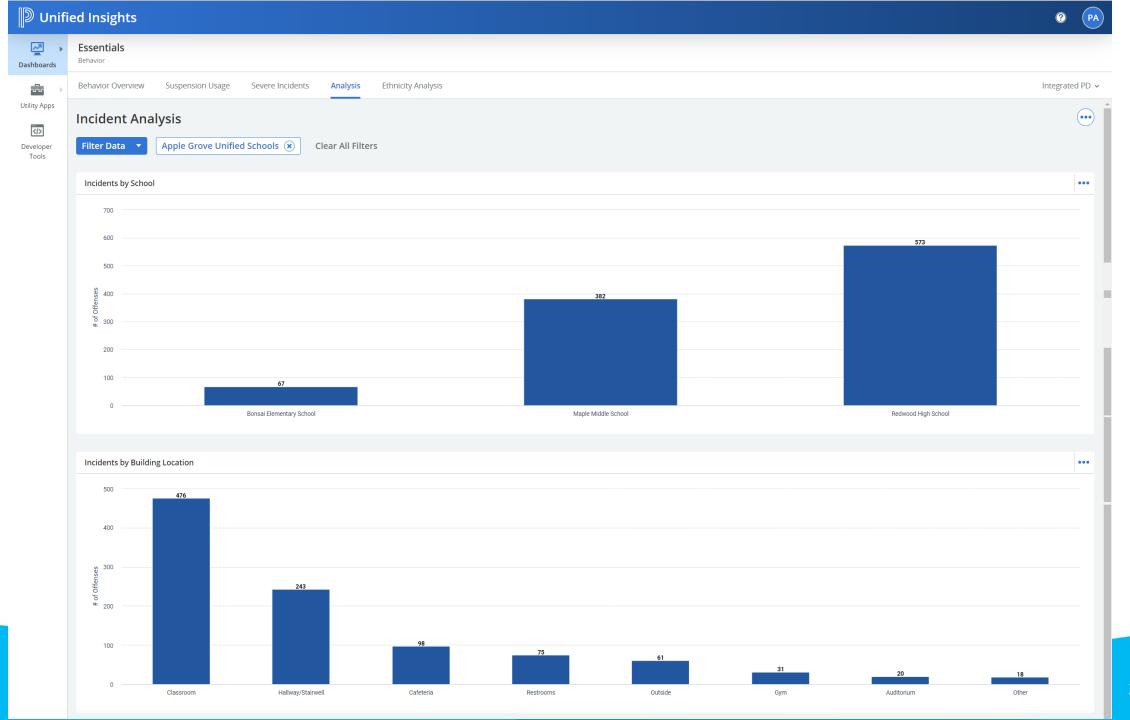




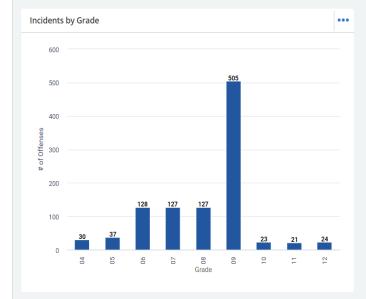


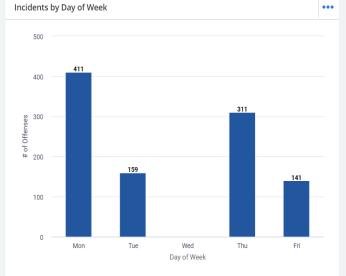


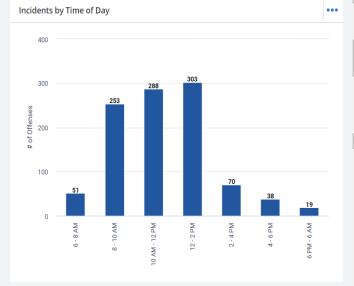


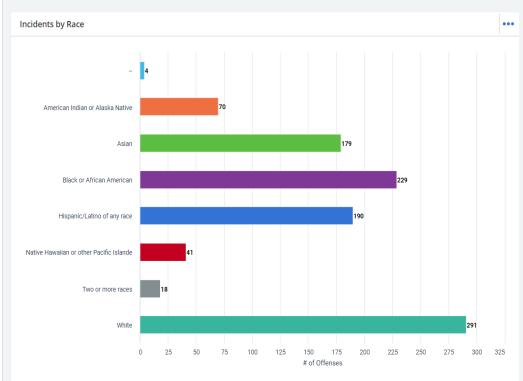


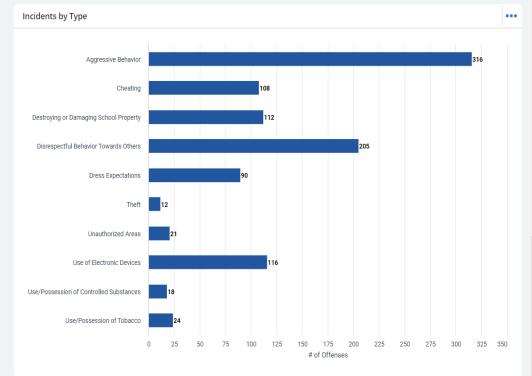


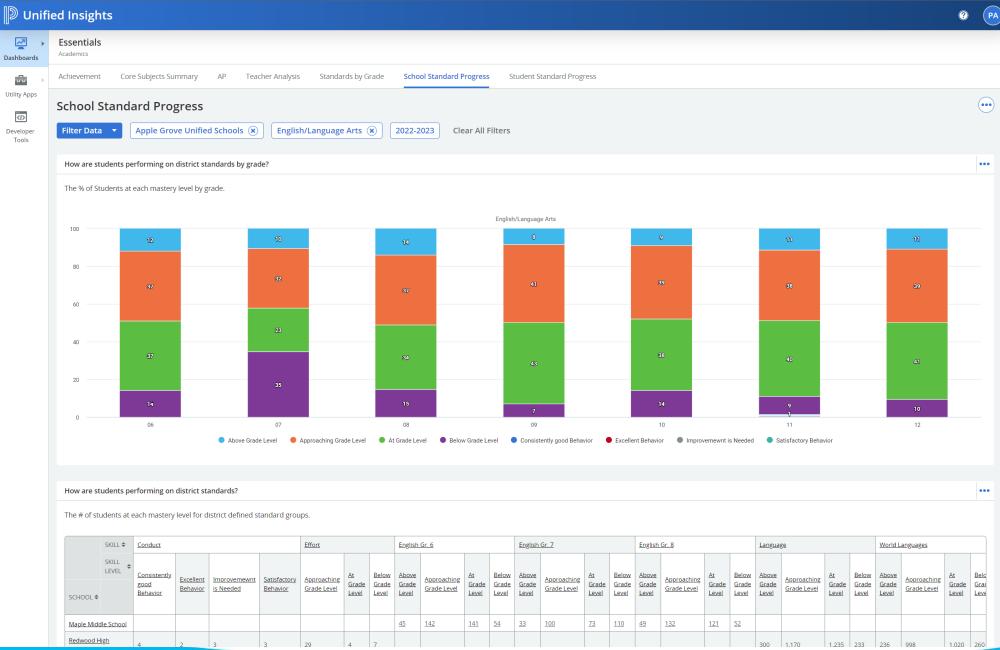




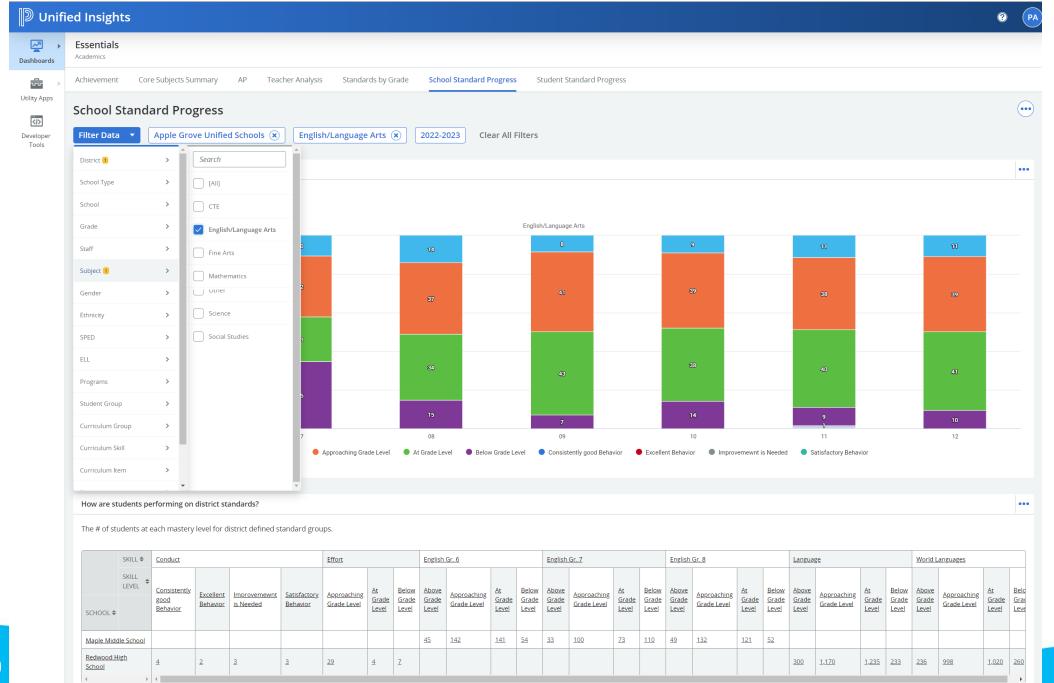




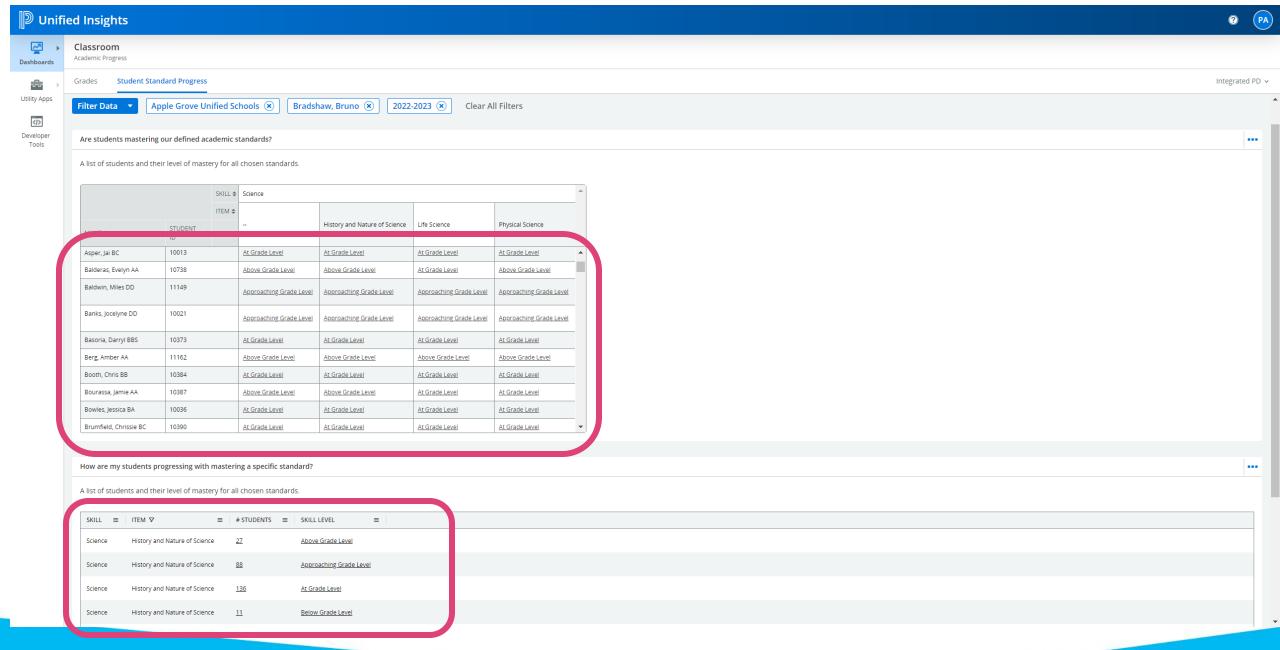








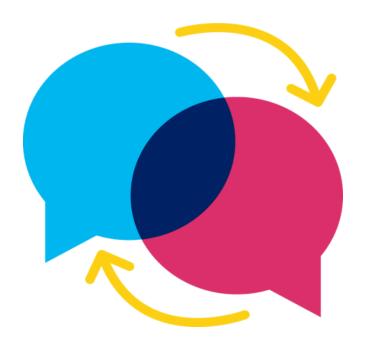






Want to dive in deeper?

• Contact your PowerSchool representative to schedule time with one of the Unified Insights Education Impact Consultants.



Become a PowerSchool Champion!

PowerSchool Champions connect, share and learn with others in solution-specific communities. We share our expertise as teachers, administrators, technology directors, or talent leaders. We engage in interesting activities to accumulate points, collect badges, and earn fantastic rewards. Joining the Champions community provides:

- Community Join an exclusive group of school and district leaders
- Engagement Share your expertise and give product feedback
- Opportunity Earn rewards like swag, cool opportunities, event attendance, and more
- Growth · Advance professionally, build your PLN and increase your Ambassador Program eligibility

Visit powerschool.com/champions and SIGN UP or email champions@powerschool.com if you have questions!



Next Unified Insights PowerUp Meeting

Tuesday, August 1, 2023 at 11:00 AM PST/ 2:00 PM EST



Next Steps

Technical Contacts, connect with colleagues in PowerSchool Community Page

PowerUp updates will be shared via the PowerSchool Community Page

Email reminder to join our next PowerUp Meeting

Register for Upcoming PowerUps!

Next PowerUp: 8/1/23



Please Share Your Feedback!

- You will be asked to take a short survey when leaving the **Zoom Meeting**
- Help us, help you! We value your feedback.



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Thank you for your Partnership!



